

CORPORATE INFORMATION STATEMENT

Date: May 16, 2022

CUSIP #890312 10 1

SYMBOL: TODM

I. NAME OF ISSUER

TONOPAH DIVIDE MINING COMPANY

II. ADDRESS

The office of the registered agent in Nevada is 1165 Sweetwater Drive, P. O. Box 10622, Reno, Nevada 89510. The fiscal office of the Company is 4276 Napa Loop, Roseville, California 95747-8604. Telephone (530) 394-7045. The former fiscal office at 117 Crescent Street, Greenville, California was destroyed by the Dixie Fire on August 4, 2021. Email: todm1958@gmail.com. Website: www.tonopahdivideminigco.com

III. INCORPORATION

Tonopah Divide Mining Company was incorporated under the laws of the State of Nevada on June 3, 1912. Incorporated as Tonopah Gold Mountain Mining Company in 1902 and reorganized as Tonopah Divide Mining Company in 1912.

IV. CAPITALIZATION

The Company is capitalized for 2,500,000 non-assessable shares of capital \$1.00 par value stock. There is only one class of stock and each share has the same rights and privileges as every other share. All stock shares equally in dividends or distribution of assets.

V. ISSUED AND OUTSTANDING STOCK

Tonopah Divide Mining Company has issued and outstanding as of the date of this report, 2,500,000 of its shares. A total of 266,173 shares are being held as treasury shares. The stock is distributed among approximately 2,144 shareholders. There are no options, warrants or rights outstanding, nor does the Company anticipate issuing any. For many years the Company mailed annual reports to its shareholders of record and persons requesting reports. **Henceforth its annual report will appear on its website: www.tonopahdivideminigco.com. For shareholders without access to the internet, the Corporate Information Statement will be mailed, upon request.**

VI. TRANSFER AGENT

The transfer agent for the Company is Securities Registrar and Transfer Corporation with office at 4276 Napa Loop, Roseville, California., Telephone (530) 394-7055. Email: srtc corp117@gmail.com. The transfer agent has a supply of certificates on hand and will transfer shares upon request and keep a registry of them. The Company charges \$50.00 per certificate for such services. The transfer agent registered as such on December 1, 1975, under the requirements of the Securities Reform Act of 1975.

VII. NATURE OF ISSUER'S BUSINESS

The Company is the lessor of its Tonopah Divide Mine property. Historically the mine is the largest producer in the Divide Mining District, Esmeralda County, Nevada. The property consists of 64 patented lode mining claims, 97 unpatented lode mining claims, leases covering 19 patented lode mining claims and title to the Divide water well. The Company has a Divide District mining library and all of the geologic data developed by Centerra Gold Inc. and the storage sheds in Reno, Nevada containing their drill core and samples.

On March 1, 2006, the Company entered into a Mining Lease agreement on its property with Tonogold Resources, Inc., La Jolla, California. Effective March 1, 2008 the Company agreed to an amendment to the Mining Lease for an Exploration Agreement between Tonogold Resources, Inc. and Centerra Gold Inc., Toronto, Canada titled the Tonopah Divide Mining Venture. The amendment provides for an annual minimum advance royalty payment, minimum annual work requirement and a net smelter royalty when in production along with buy downs of the production royalty. During 2008, 2009 and 2010 Centerra completed geologic mapping, sampling, geophysics and drilled 79 holes totaling 74,070 feet within the Tonopah Divide Mine property. Centerra expended a total of \$4,545,253 on the property by December 31, 2011. On October 17, 2012, Centerra Gold Inc. withdrew from the Tonopah Divide Mining Venture to concentrate on their producing mines in Asia in the Kyrgyz Republic and Mongolia. As a result of the withdrawal Tonogold Resources Inc. had a 100 percent lessee interest in the Tonopah Divide Mine property. Notice of Default was served on Tonogold Resources Inc. on June 16, 2015 for failure to make lease rental payments. Notice of Termination of Mining Lease was recorded on July 8, 2015 with the Esmeralda County Recorder. The Mining Lease with Tonogold Resources Inc. is null and void. In 2016 the Company acquired a 100% interest in the adjoining three Belcher Divide patented mining claims. These claims contain a proposed drill target for the unfinished Centerra Gold drill program. A Quiet Title action on all of the Company's property was completed in September 2017. On December 15, 2017 the Company signed a Mining Lease with its neighbor in the Divide Mining District, West Kirkland Mining Inc. (now West Vault Mining Inc.), Vancouver, B.C. West Kirkland (Vault) terminated its Mining Lease effective December 15, 2019 due to budget constraints. The Company benefited from \$750,000 spent on exploration of the Gold Mountain portion of its property during the lease period. The Company at this time is not in discussion with any other company regarding a satisfactory lease on its properties.

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VIII. BOARD OF DIRECTORS

The officers and directors of the issuer are:

Dr. William Ellis - President and Director

Norman A. Lamb – Secretary/General Manager and Director

Katherine A. Lamb – Treasurer and Director

Dr. Ellis is an Eye Physician and Surgeon

Mr. Lamb is a mining executive and an officer and director of several mineral holding companies.

Mrs. Lamb is a retired regional bank manager and an officer and director of several mineral holding companies.

IX. SECURITIES OWNERSHIP OF OFFICERS, DIRECTORS AND CONTROLLING PERSONS

Title of Class	Beneficial Owner	Amount and Nature	Percent
Capital Stock Par Value \$1.00 per share	Dr. William Ellis	174,054 shares owned of record	9%
	Norman A. Lamb	47,797 shares owned of record	2%
		341,925 beneficially owned thru Flowery Gold Mines Company of Nevada	15%
	Katherine A. Lamb	341,925 beneficially owned thru Flowery Gold Mines company of Nevada	15%

X. FINANCIAL STATEMENTS

The financial statements for the years ending December 31, 2021, 2020 and 2019 are attached and made a part of this Corporate Information Statement.

XI. BROKER DEALER

The Company's capital stock is not registered with the Securities and Exchange Commission and the Company does not file reports with the Commission. The Company's capital stock is not traded on any national securities exchange nor is it quoted on NASDAQ. Therefore, the Company is not subject to the disclosure requirements or corporate governance requirements normally applicable to companies with public traded securities. The Company shares are quoted on the Pink Sheets and traded under the symbol TODM in the Over-The-Counter market. To the knowledge of the management of the Company, any quotation being submitted or published would be on behalf of the broker/dealer.

Dated at Roseville, California this May 16, 2022.

TONOPAH DIVIDE MINING COMPANY

By: *Norman A. Lamb*

Norman A. Lamb
Secretary/General Manager